Form No. MGT-7

Form language

(•) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

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*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): L99999MH1987PLC044942

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2025

(c) *Type of Annual filing: (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SHREE HARI CHEMICALS EXPORT LIMITED	SHREE HARI CHEMICALS EXPORT LIMITED
Registered office address	A/8 MIDC MAHAD DIST RAIGAD,NA,MAHARASTRA,Maharashtra,India,000000	A/8 MIDC MAHAD DIST RAIGAD,NA,MAHARASTRA,Maharashtra,India,000000
Latitude details	19.118742	19.118742
Longitude details	72.867827	72.867827

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: Photo internal and External.pdf

(b) *Permanent Account Number (PAN) of the company: AA******2B

(c) *e-mail ID of the company: *****shreeharichemicals.in

(d) *Telephone number with STD code: 02*******34

(e) Website | www.shreeharichemicals.in

iv *Date of Incorporation (DD/MM/YYYY) | 09/10/1987

v (a) *Class of Company (as on the financial year end date) | Public company

(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares

(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company

(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◉ Yes ○ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent | 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,400083	INR000004058

ix * (a) Whether Annual General Meeting (AGM) held ○ Yes ◉ No

(b) If yes, date of AGM (DD/MM/YYYY) |

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2025

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension |

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

NA

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 2

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U20299MH2024PTC424053		SHAKAMBHARI DYECHEM PRIVATE LIMITED	Subsidiary	100
2	U20299MH2025PTC441765		SHAKAMBHARI CHEMTECH PRIVATE LIMITED	Subsidiary	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital

Total number of equity shares	10000000.00	4932440.00	4932440.00	4932440.00
Total amount of equity shares (in rupees)	100000000.00	49324400.00	49324400.00	49324400.00

Number of classes: 1

Class of shares: Equity	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	10000000	4932440	4932440	4932440
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	100000000.00	49324400.00	49324400	49324400

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				

Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	216100	4230200	4446300.00	44463000	44463000	
Increase during the year	0.00	545740.00	545740.00	5457400.00	5457400.00	33543660.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	486140	486140.00	4861400	4861400	33543660
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify DEMATERIALISATION	0	59600	59600.00	596000	596000	
Decrease during the year	59600.00	0.00	59600.00	596000.00	596000.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iv Others, specify DEMATERIALISATION	59600	0	59600.00	596000	596000	
At the end of the year	156500.00	4775940.00	4932440.00	49324400.00	49324400.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	0

ISIN of the equity shares of the company: INE065E01017

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	

After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	**Number of units**	**Nominal value per unit**	**Total value (Outstanding at the end of the year)**
Total			

Classes of non-convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	**Number of units**	**Nominal value per unit**	**Total value (Outstanding at the end of the year)**

Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes: 1

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Compulsorily Convertible Debentures	1866580	79	147459820.00
Total	1866580.00	79.00	147459820.00

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Convertible	1866580	0	486140	1380440.00
Total	1866580.00	0.00	486140.00	1380440.00

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	1866580.00	0.00	486140.00	1380440.00
Total	1866580.00	0.00	486140.00	1380440.00

v Securities (other than shares and debentures): 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover	1411958000
ii * Net worth of the Company	320127000

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	1554062	31.51	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00

5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	1121840	22.74	0	0.00
10	Others	0	0.00	0	0.00
	Total	2675902.00	54.25	0.00	0

Total number of shareholders (promoters) | 25

B Public/Other than promoters

S. No	**Category**	**Equity**		**Preference**	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	1711821	34.71	0	0.00
	(ii) Non-resident Indian (NRI)	28393	0.58	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00

5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	83005	1.68	0	0.00
10	Others ESCROW, IEPF	433319	8.79	0	0.00
	Total	2256538.00	45.76	0.00	0

Total number of shareholders (other than promoters): 3553

Total number of shareholders (Promoters + Public/Other than promoters): 3578.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	424
2	Individual - Male	922
3	Individual - Transgender	0
4	Other than individuals	2232
	Total	3578.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	25	25
Members (other than promoters)	3845	3553
Debenture holders	0	1

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	3	0	3	1	1.51	0
B Non-Promoter	1	4	1	5	0.00	0.00
i Non-Independent	1	0	1	0	0	0
ii Independent	0	4	0	5	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	4	4	4	6	1.51	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 12

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SANJAY KASHIPRASAD KEDIA	AAJPK7465L	CFO	0	
SANJAY KASHIPRASAD KEDIA	08556924	Whole-time director	0	
VIKAS RAMURAMAN AGARWAL	00089659	Director	59100	
SHRI RAM GUPTA	07028932	Director	0	
RAJ KUMAR DAYMA	02421337	Director	0	
VARSHA RAHUL AGARWAL	10712890	Director	0	
SANJAY RAMNIWAS GUPTA	00967394	Director	0	
PRASHANT BHANDARKAR	02949193	Additional Director	0	
BANKESH CHANDRA AGRAWAL	00121080	Managing Director	61200	
URVASHI HARSHAD PANDYA	BMZPP0998L	Company Secretary	0	31/05/2025
NIHIT AGARWAL	07586882	Whole-time director	3000	
SARTHAK AGARWAL	03613314	Whole-time director	3000	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 12

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
EKTA SUMIT SULTANIA	07134485	Director	25/03/2025	Cessation
VRIJANAND LATE RAMPRASAD GUPTA	00042271	Director	05/09/2024	Cessation
PARAG DILIP AGRAWAL	07140561	Director	20/06/2024	Cessation
VIKAS RAMURAMAN AGARWAL	00089659	Additional Director	12/08/2024	Appointment
VIKAS RAMURAMAN AGARWAL	00089659	Director	27/09/2024	Change in designation
RAJ KUMAR DAYMA	02421337	Additional Director	12/08/2024	Appointment
RAJ KUMAR DAYMA	02421337	Director	27/09/2024	Change in designation

VARSHA RAHUL AGARWAL	10712890	Additional Director	12/08/2024	Appointment
VARSHA RAHUL AGARWAL	10712890	Director	27/09/2024	Change in designation
SANJAY RAMNIWAS GUPTA	00967394	Additional Director	28/08/2024	Appointment
SANJAY RAMNIWAS GUPTA	00967394	Director	27/09/2024	Change in designation
PRASHANT BHANDARKAR	02949193	Additional Director	25/03/2025	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held: 1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual Genral Meeting	27/09/2024	4007	22	54.9

B BOARD MEETINGS

*Number of meetings held: 7

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	16/04/2024	8	8	100
2	27/05/2024	8	6	75
3	12/08/2024	10	9	90
4	28/08/2024	11	11	100
5	12/11/2024	10	10	100
6	12/02/2025	10	10	100

7	25/03/2025	10	10	100

C COMMITTEE MEETINGS

Number of meetings held: 15

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	16/04/2024	5	5	100
2	Audit Committee	27/05/2024	5	3	60
3	Audit Committee	12/08/2024	4	3	75
4	Audit Committee	28/08/2024	4	4	100
5	Audit Committee	12/11/2024	4	4	100
6	Audit Committee	12/02/2025	4	4	100
7	Stakeholder Relationship Committee	27/05/2024	3	2	66.67
8	Stakeholder Relationship Committee	12/08/2024	3	2	66.67
9	Stakeholder Relationship Committee	12/11/2024	3	3	100
10	Stakeholder Relationship Committee	12/02/2025	3	3	100
11	Nomination and Remuneration Committee	12/08/2024	4	2	50
12	Nomination and Remuneration Committee	28/08/2024	3	3	100
13	Nomination and Remuneration Committee	12/02/2025	3	3	100
14	Nomination and Remuneration Committee	25/03/2025	3	3	100
15	Corporate Social Resoponsibility Committee	12/02/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	(Y/N/NA)
1	NIHIT AGARWAL	7	7	100	0	0	0	
2	SANJAY KASHIPRASAD KEDIA	7	7	100	4	4	100	
3	RAJ KUMAR DAYMA	5	5	100	0	0	0	
4	VARSHA RAHUL AGARWAL	5	5	100	6	6	100	
5	SANJAY RAMNIWAS GUPTA	4	4	100	0	0	0	
6	BANKESH CHANDRA AGRAWAL	7	7	100	7	7	100	
7	PRASHANT BHANDARKAR	0	0	0	0	0	0	
8	VIKAS RAMURAMAN AGARWAL	5	5	100	0	0	0	
9	SHRI RAM GUPTA	7	6	85	10	8	80	
10	SARTHAK AGARWAL	7	7	100	1	1	100	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	BANKESH CHANDRA AGRAWAL	Managing Director	12120000	0	0	0	12120000.00
2	SARTHAK AGARWAL	Whole-time director	10800000	0	0	0	10800000.00
3	NIHIT AGARWAL	Whole-time director	9840000	0	0	0	9840000.00

4	SANJAY KEDIA	Whole-time director	37200000	0	0	0	37200000.00
	Total		69960000.00	0.00	0.00	0.00	69960000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	**Name**	**Designation**	**Gross salary**	**Commission**	**Stock Option/ Sweat equity**	**Others**	**Total amount**
1	URVASHI PANDYA	Company Secretary	372000	0	0	0	372000.00
	Total		372000.00	0.00	0.00	0.00	372000.00

C *Number of other directors whose remuneration details to be entered

8

S. No.	**Name**	**Designation**	**Gross salary**	**Commission**	**Stock Option/ Sweat equity**	**Others**	**Total amount**
1	Vrijanand Gupta	Director	0	0	0	10000	10000.00
2	Ekta Sultania	Director	0	0	0	33000	33000.00
3	Parag Agrawal	Director	0	0	0	10000	10000.00
4	Shri Ram Gupta	Director	0	0	0	28000	28000.00
5	Vikas Agarwal	Director	0	0	0	15000	15000.00
6	Varsha Agarwal	Director	0	0	0	19000	19000.00
7	Raj Kumar Dayma	Director	0	0	0	15000	15000.00
8	Sanjay Gupta	Director	0	0	0	12000	12000.00
	Total		0.00	0.00	0.00	142000.00	142000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

(●) Yes ( ) No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 3578

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of SHREE HARI CHEMICALS EXPORT LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name: J. U. Poojari

Date (DD/MM/YYYY): 08/09/2025

Place: Mumbai

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number: 8*8*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 00121080

*(b) Name of the Designated Person: BANKESH CHANDRA AGRAWAL

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 11 dated* (DD/MM/YYYY) 30/06/2014 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation: Director

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator: 0*1*1*8*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number	7*9*1
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AB6613050
eForm filing date (DD/MM/YYYY)	09/09/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

FORM NO. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **SHREE HARI CHEMICALS EXPORT LIMITED** ("the company") CIN No. **L99999MH1987PLC044942** having its Registered Office at A/8 MIDC Mahad, Dist Raigad, Maharashtra as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on **31st March, 2025**. In our opinion and information to the extent provided by the Company, its officers, agents and authorised representatives during the conduct of audit, the explanations and clarifications given to us and the representations made by the Management, we certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the company has generally complied with provisions of the Act & Rules made thereunder in respect of:

1. its status under the Act.;
2. maintenance of registers/records & making entries therein within the time prescribed therefor;
3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities, as applicable;
4. calling/convening/holding meetings of Board of Directors, its committees and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including circular resolution(s), have been recorded in the Minute Book / registers maintained for the purpose and the same have been signed.

   No resolutions were passed through postal ballot during the year;
5. the Register of Members was not required to be closed;

6. no advances/loans have been made to its directors and/or persons or firms or companies referred in section 185 of the Act.;

7. contracts/ arrangements with related parties as specified in section 188 of the Act;

8. transfer or transmission of shares and issue of security certificates in all instances; as applicable

   issue of 18,66,580 Zero Coupon Compulsorily Convertible Debentures ("CCDs") of face value ₹79/- each, aggregating to ₹14,74,59,820/-, on a preferential basis and allotment of 4,86,140 Equity shares of face value ₹10/- each upon conversion equal number of CCDs at a premium of Rs. 69/- each

   there was no buy back of securities/redemption of preference shares /alteration or reduction of share capital/conversion of shares during the year;

9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act was not required;

10. no dividend was declared during the year;

    transfer of unpaid/unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund;

11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3),(4) and (5) thereof;

12. constitution/appointment/re-appointments/retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them; as applicable

13. appointment/re-appointment of auditors as per the provisions of section 139 of the Act, as applicable;

14. no approvals were required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15. the Company has not accepted any Fixed Deposits;

16. there were no borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect during the year,

17. loans and investments under the provisions of section 186 of the Act during the year

    there were no guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;

18. alterations of the provisions of the Articles of Association of the Company during the year;

    there had been no alteration of the provision of the Memorandum of Association of the Company during the year.

For Parikh & Associates
Company Secretaries

Place: Mumbai
Date: _______________, 2025

Signature:
Name of Company Secretary: J.U. Poojari
FCS No: 8102 CP No: 8187
UDIN:___________________
Peer Review No. 6556/2025

This Report is to be read with our letter of even date which is annexed as 'Annexure A' to Form MGT-8 and Forms an integral part of this report.

'Annexure A to Form MGT-8'

To,
SHREE HARI CHEMICALS EXPORT LIMITED

Our Certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.

2. We have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (Form MGT-7). We believe that the process and practices, we followed provide a reasonable basis for our opinion.

3. The Compliance of the provisions of Companies Act, 2013, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of records on test basis.

For Parikh & Associates
Company Secretaries

Place: Mumbai
Date: _______________, 2025

Signature:
Name of Company Secretary: J.U. Poojari
FCS No: 8102 CP No: 8187
UDIN:___________________
Peer Review No. 6556/2025

S.No.	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	16/04/2024	8	8	100.00
2	27/05/2024	8	6	75.00
3	12/08/2024	10	9	90.00
4	28/08/2024	11	11	100.00
5	12/11/2024	10	10	100.00
6	12/02/2025	10	10	100.00
7	25/03/2025	10	10	100.00

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Number of members attended	% of total shareholding
Annual Genral Meeting	27/09/2024	4007	22	54.9

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/ Associate/Joint Venture	% of shares held
1	U20299MH2024PTC424053		SHAKAMBHARI DYECHEM PRIVATE LIMITED	Subsidiary	100.00
2	U20299MH2025PTC441765		SHAKAMBHARI CHEMTECH PRIVATE LIMITED	Subsidiary	100.00

S.No.	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	16/04/2024	5	5	100.00
2	Audit Committee	27/05/2024	5	3	60.00
3	Audit Committee	12/08/2024	4	3	75.00
4	Audit Committee	28/08/2024	4	4	100.00
5	Audit Committee	12/11/2024	4	4	100.00
6	Audit Committee	12/02/2025	4	4	100.00
7	Stakeholder Relationship Committee	27/05/2024	3	2	66.67
8	Stakeholder Relationship Committee	12/08/2024	3	2	66.67
9	Stakeholder Relationship Committee	12/11/2024	3	3	100.00
10	Stakeholder Relationship Committee	12/02/2025	3	3	100.00
11	Nomination and Remuneration Committee	12/08/2024	4	2	50.00
12	Nomination and Remuneration Committee	28/08/2024	3	3	100.00
13	Nomination and Remuneration Committee	12/02/2025	3	3	100.00
14	Nomination and Remuneration Committee	25/03/2025	3	3	100.00
15	Corporate Social Resoponsibility Committee	12/02/2025	3	3	100.00